







### NI: Around 1 in 5 say they have additional needs with over half specifying mobility issues

describe
themselves as
having disability,
mobility or
accessibility needs

10%
say they travel with someone who has disability, mobility or accessibility needs

What additional needs do you or your travelling companion have?

Mobility	58%
Physical	38%
Hearing	14%
Learning	11%
Visual	6%

N = 400, 95 have or travel with someone with additional needs

# ROI: Around 1 in 10 have or travel with someone with an additional need. Of these, nearly half have or travel with someone with a physical disability

13%

Describe themselves as having disability, mobility or accessibility needs

11%

Say they travel with someone who has a disability, mobility or accessibility needs

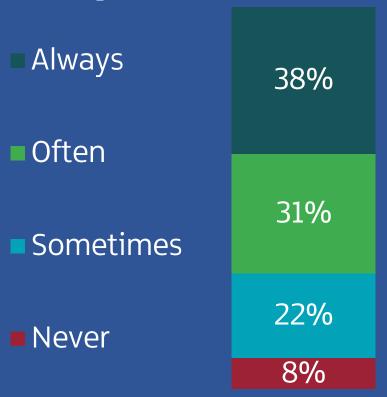
What additional needs do you or your travelling companion have?

Physical	46%
Mobility	38%
Visual	20%
Learning	16%
Hearing	13%

N = 748, 131 have or travel with someone with additional needs

### Two thirds of people with a disability (or who travel with someone who does) say they look for accessibility information

How often do you look for information detailing accessible features when looking at accommodation (generally)?







#### **Objectives**





- Gauge levels of accessibility within the industry.
- Better understand what support could be provided to help make the tourism offering more accessible to all potential customers.
- Survey designed in collaboration with Disability Action.
  - Input from NITA.
- A total of 451 businesses participated: 258 online 193 via
   telephone



SECTION OF STREET

#### Technical note

At the beginning of the survey, respondents were provided with the following definitions:



- Accessibility is about removing barriers (whether physical, digital, relating to information and content, or attitudinal) to promote positive and equal experiences for all.
- **Disabled people/person** refers to those who may have a disabling experience in society due to barriers to mobility or communication.



#### Sample: responses by sector

Sector	Responses (% of sample)
Accommodation provider	261 (58%)
Activity/experience provider	95 (21%)
Attraction	50 (11%)
Conference venue	8 (2%)
Golf club	6 (1%)
Festival/events	3 (1%)
Carrier/transport provider	3 (1%)
Food and drink	2 (<1%)
Bar/restaurant/cafe	1 (<1%)
Event organiser	1 (<1%)
Other	21 (5%)
Total	451

Type	Responses (% of sample)
Self-catering	142 (54%)
Hotel	53 (20%)
B&B/GH/GA*	45 (17%)
Caravan/camping/	
glamping	10 (4%)
Hostel	6 (2%)
Other	4 (2%)

<sup>\*</sup>Bed and breakfast/guest house/guest accommodation



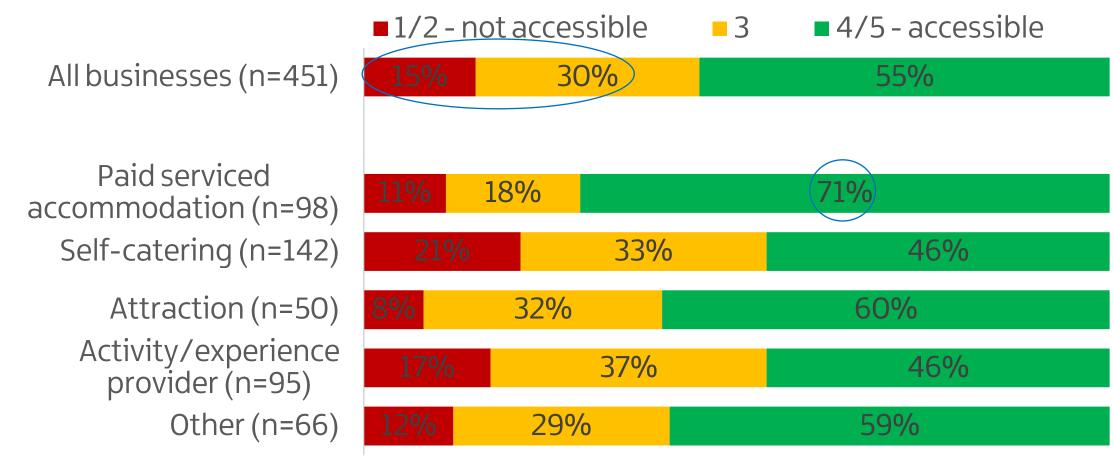
**Q. Which of the following is your main business type?** Base: all businesses (n=451).

**Q. Which of the following best describes your business?** Base: all accommodation providers (n=261).

### Accessibility of business

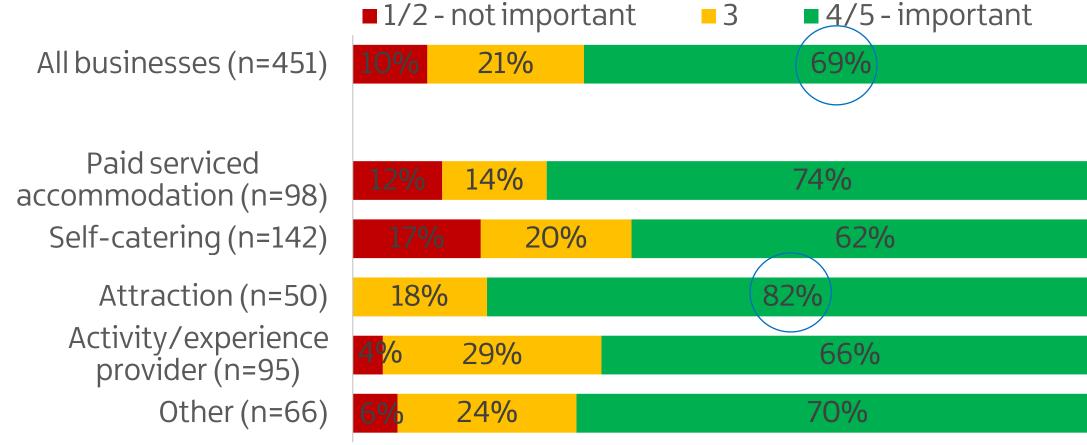


#### Rating the accessibility of their business





### Perceived importance of business being accessible

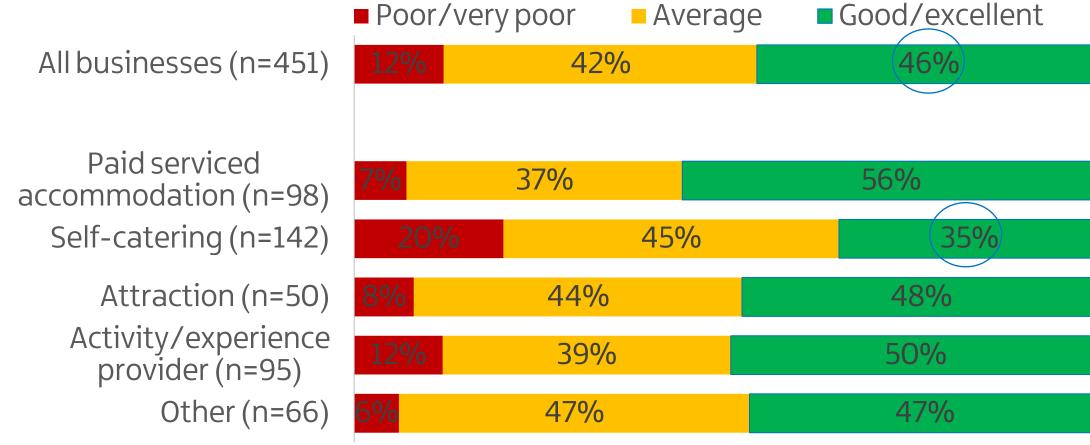




### 'Knowledge & Engagement'

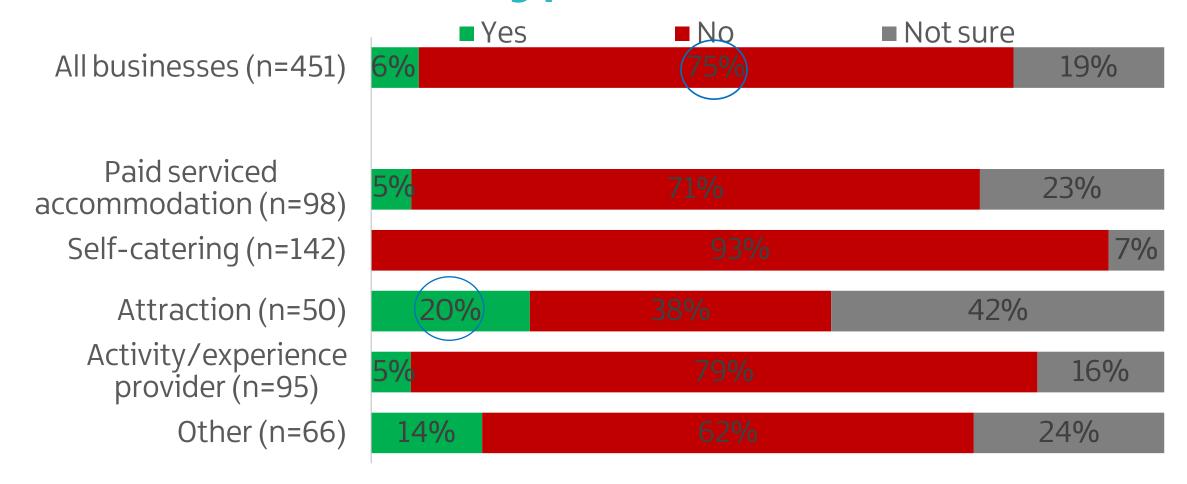


## Extent of knowledge of 'Inclusive & Accessible Tourism'



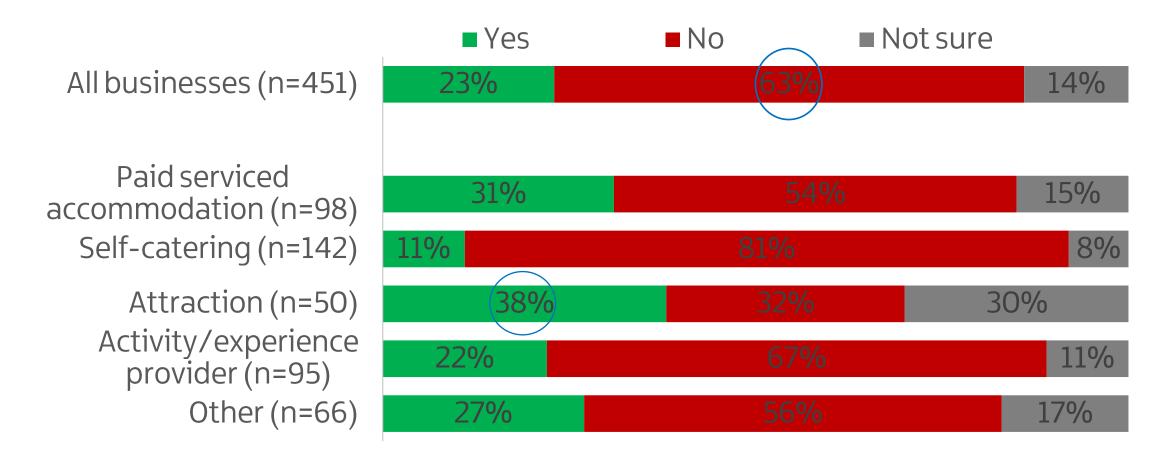


# Engaged with an organisation/company to seek advice on accessibility provision



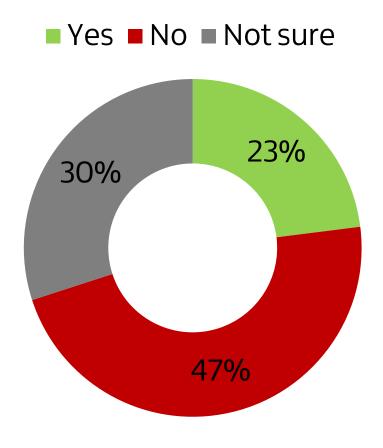


### Conducted an accessibility assessment or audit to better understand how to improve the accessibility of business





## Specific action taken on account of accessibility assessment/audit

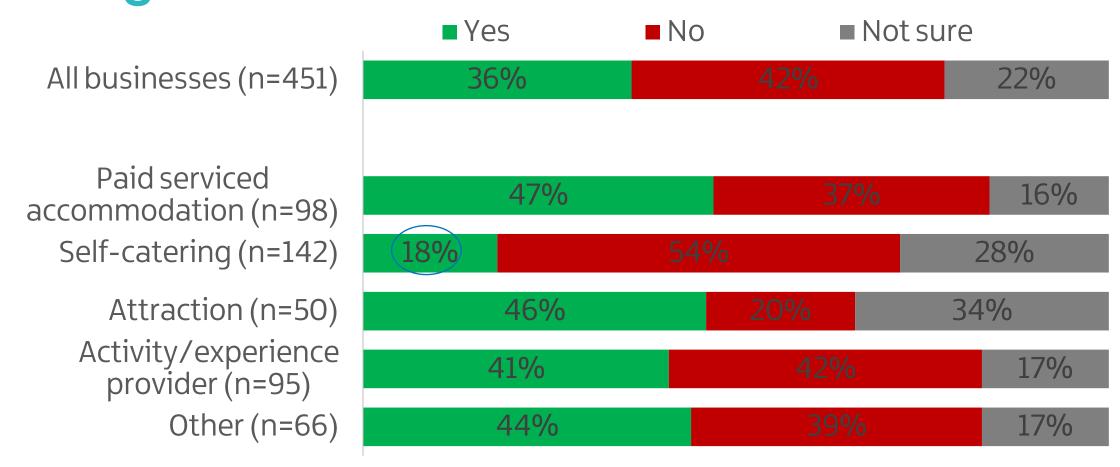




### Disability legislation/ Staff training

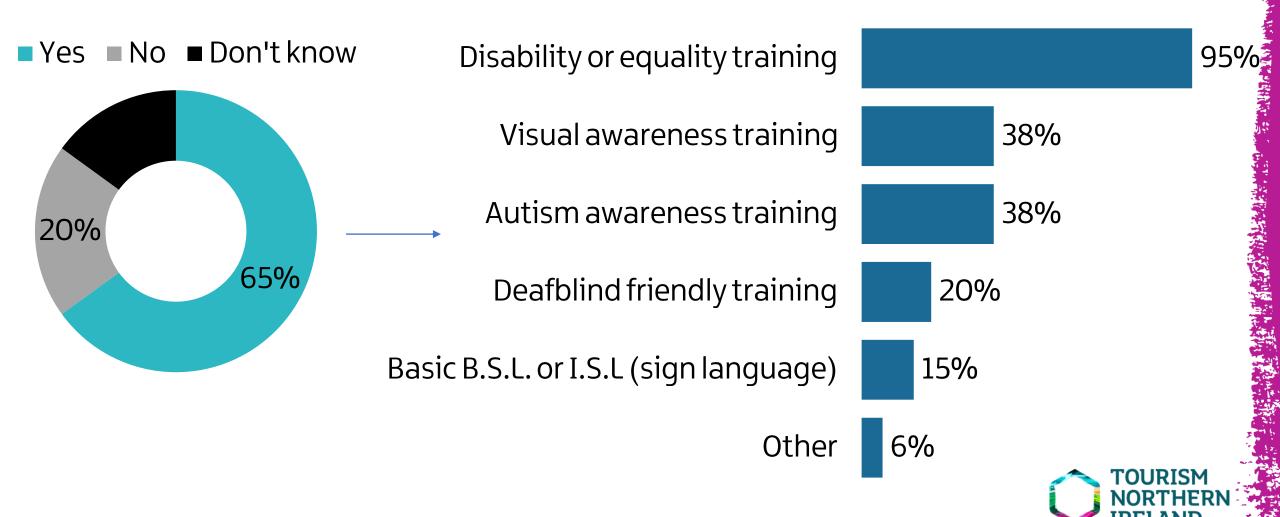


# Aware of any disability legislation/compliance relating to sector





#### Accessibility training for staff



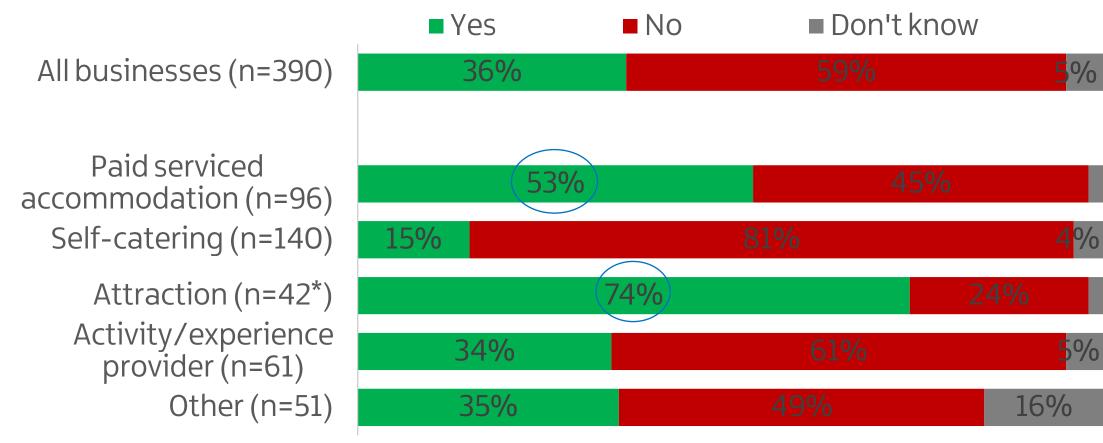
Q. Have your staff undertaken any disability awareness, accessibility or equality training? Base: all businesses that employ staff (n=210).

**Q. What training have you or any staff members undertaken?** Base: all businesses whose staff had undertaken training (n=136).

### Promoting accessibility

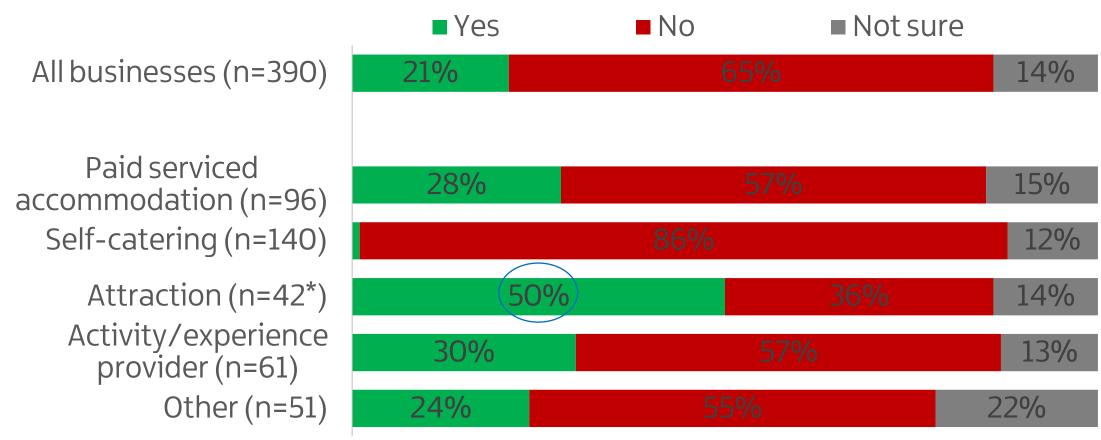


## Promote provision of adaptations for disabled customers





### Have a formal accessibility policy or commitment statement

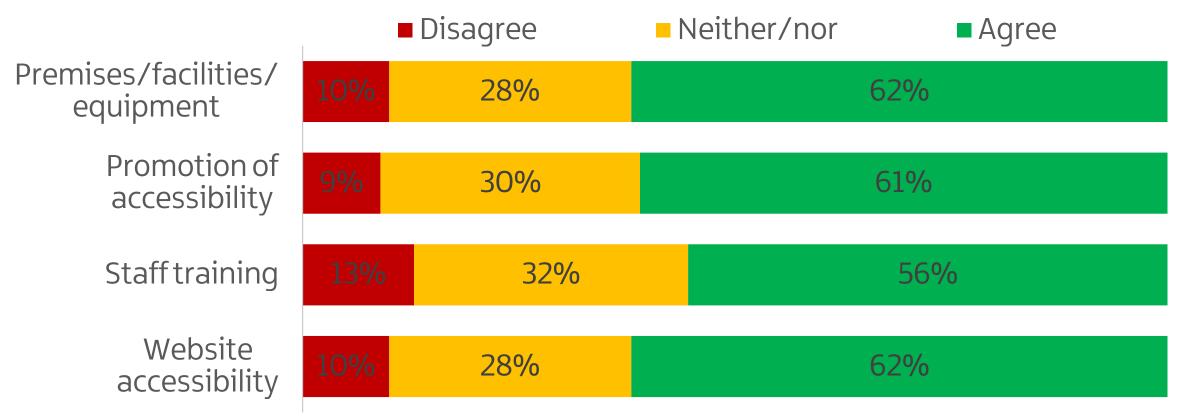




# Opportunities/ motivation to improve accessibility provision



# Feel there are significant opportunities to improve accessibility with the appropriate support



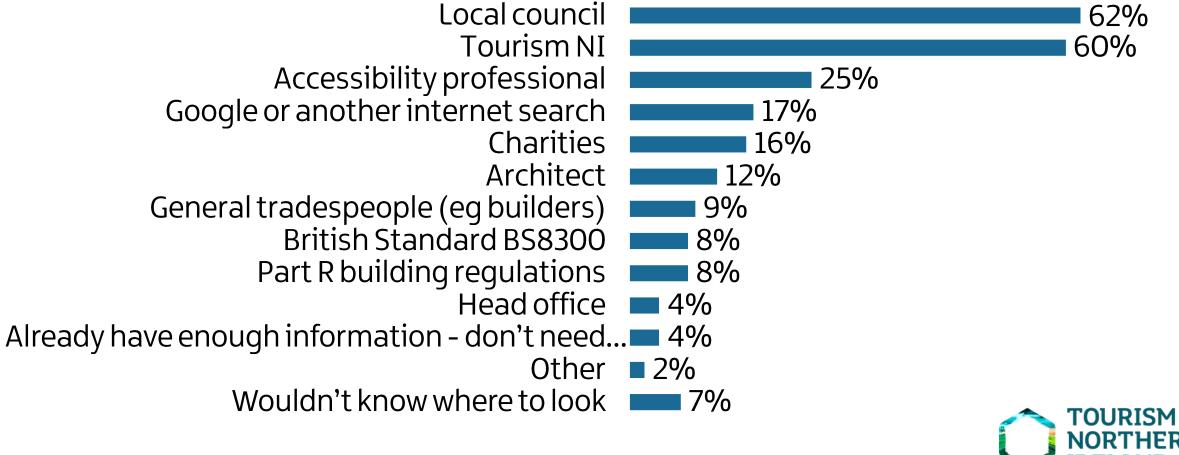


Q. To what extent do you agree or disagree with the following statement: If provided with the appropriate support, there are significant opportunities for my business to improve its accessibility regarding [area]? Base: all businesses (n=451).

# Things that would encourage or help improve accessibility of business



#### Where would go for information about improving accessibility of business





### Key Takeaways



#### Key Takeaways

#### **Low ratings**



- Accessibility of businesses.
- Promoting accessible provisions.
- Knowledge of inclusive & accessible tourism.
- Awareness of disability legislation/compliance.

#### **High ratings**



- Importance of businesses being accessible.
- Significant opportunities to improve accessibility with support.
- Financial guidance/practical advice would help encourage improvements.



Three-fifths would look to **Tourism NI for information** to improve the accessibility of their business (**62% selected Local Council)**!



### What now?



#### Tourism NI Approach based on Research

Provide Industry with practical information & supports

Help Industry take action

3
Provide guidance on how to communicate





#### Section 1: What is accessibility?



#### rthis section:

nvolves removing barriers to provide positive experiences for all. In the case of this toolkit, it's about ensuring that everyone ism.

one pillar of a wider Equality, Diversity and Inclusion strategy.

ur implementation of these strategies, we encourage you to use the practical checklists, technical design guidance and These tools will ensure you move forward on this journey, but engaging with Disabled people in your organisation, in your nd in the wider world, will ensure that your actions are meaningful and informed by lived experience and further subjectise.

and Inclusion (EDI) is a topic being addressed by an increasing number of businesses. In summary, the term 'equality' relates veryone can access the same opportunities, 'diversity' means valuing the differences between people and their identifying d 'inclusion' is a measure of how safe and welcome people feel in their environment. These are important, big-picture essibility is embedded into.

amework for designing spaces, services, cultures, and communication with dignity, ease and independence. Accessibility so poportunities for Disabled people to meaningfully engage in the tourism sector - as tourists and employees - but also has who travel with children, those who are aging and those who may not speak English as a first language.

ibility is all about removing barriers (whether physical, digital, relating to information and content, or attitudinal) to promote experiences for all. It is the 'actionable' part of ensuring that EDI is on the agenda for Disabled people in particular but can benefit to customers and colleagues who might identify differently.



#### Contributors and Supporters:

- AccessAble
- Access and Inclusion UK
- AccessibleUK
- Association of Event Organisers
- Bacta

BIAZA

- BALPPA
  - Barclays
- British Institute of Innkeeping
- Business Disability Forum
- Caravan and Motorhome Club

- Centre for Accessible Environments
- Dementia Adventure
- English Heritage
- Euan's Guide
- Events Industry Alliance
- Historic Houses
- Historic Royal PalacesInclusive Hotels Network
- Institute of Tourist Guiding
- Visit England Assessment Services
- Leonard Cheshire

- Meetings Industry
   AssociationMerlin Entertainments
- Mencan
- Mencap
- MotionspotMuscular Dystrophy UK
- National Autistic Society
  - Premier Cottages RNIB
  - Sense
  - Social Enterprise, Sargent Group Consulting
- Stay in a Pub
- The Professional
  - Association of Self-Caterers UK
- UK Hospitality

#### Inclusive & Accessible Tourism

- Aimed at SME's self-catering and serviced accommodation, visitor attractions, food & drink businesses, event venues and event organisers
- Guidance on the theory and practice of inclusive operations for external customers and internal colleagues
- 'Quick win' practical hints and tips
- Longer term aspirational goals relating to physical and digital design and business operations
- Flexible structure allowing the reader to dip in and out as each section focuses on different topics along with 'Top Tip' summaries
- Downloadable business-specific actionable checklists
- Inspirational Case Studies



#### Inspiring Industry Case Studies

Examples of best practice include 7 Attractions and 6 Accommodation providers addressing needs around:

- Physical & Mobility Disabilities
- Sensory Disabilities
- Blind and low vision customers
- Customer with Assistance Dogs
- Neurodiversity and Non-Visible Disabilities
- Customers with Dementia
- Hidden, multiple and complex disabilities



#### **NI Case Studies**

- Mae Murray Foundation Inclusive Beaches
- Marble Arch Caves Virtual Reality
- Crumlin Road Gaol Sign Language pre-record of audible information
- Game of Thrones Studio Tour speech to text option for audio information
- **Belfast Zoo** Sensory Packs
- Armagh Observatory & Planetarium Sensory Maps
- **Glendun Self-Catering** consultation with disability groups regarding design of their cottage
- Old Inn, Crawfordsburn Staff Training
- The Ebrington Hotel Interior Design
- Giants Causeway, National Trust Changing Places Toilet
- Grand Central Hotel Alerts for D/deaf Guests
- Titanic Hotel Virtual Visit to explore facilities prior to booking





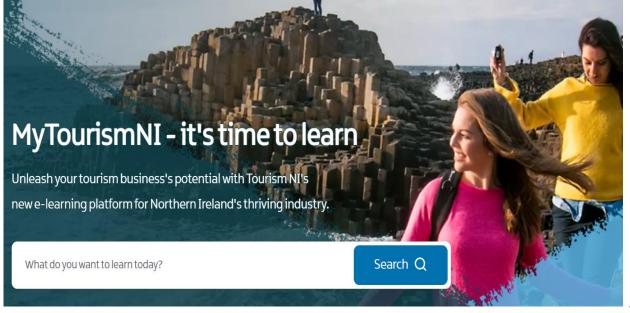
#### **Additional Support**

#### MyTourismNI' E-learning modules

Toolkit content will be transformed into online learning modules for industry to access at a time and pace suited to their schedule and needs









#### Tour Guiding for the Deaf

- OCN NI Level 2 Award in Tour Guiding
- Partnership with Foyle Deaf Association,
   Derry City & Strabane District Council and
   North West Regional College
- May June 2025



#### **Top 3 Actions**

- 1. Review Toolkit
- 2. Log onto MyTourismNI and start modules
- 3. Just get started!

Remember – Small steps to a GIANT welcome



# Best Practice Video 1: Lavery's Bar





# Industry Panel Discussion

Kyleigh Lough – Mae Murray Foundation Lisa Heaney – Millennium Forum Emma Cunningham – National Trust Fionnuala McEldowney – The Ebrington Hotel



## Best Practice Video 2: Titanic Belfast





Embrace the Inclusive Spirit

Tuesday 18 February 2025

**Guide Dogs NI** 





#### **Guide Dogs**

We are Guide Dogs and we're here to help people with sight loss live the life they choose.

Our expert staff, volunteers and dogs help people with sight loss live actively, live independently and live well.

#### We work with:

- Children, young people and adults with a vision impairment
- Friends and family

#### We provide:

• Canine assisted and non-canine assisted services, information and advice





Sighted Guiding -Creating a more accessible society for people with vision impairment

#### Top Tips for Sighted Guiding

- Introduce Yourself
- Ask if the person needs any assistance
- Offer your arm
- Maintain open and effective communication



# Q&A With Torie and Vivvy



#### Sighted Guide Training

- Sighted guiding training for:
- professionals
- the general public
- friends and family
- 1 hour / 2 hour / 3 Hour sessions
- Face to face or online







#### Mark Thompson Tourism NI

# UK and Ireland Accessibility Information Project



#### The need and opportunity

- Up to 25% of UK the population are disabled, inclusive of older audiences.
- But only **7%** of disabled **(under 2% of pop)** are wheelchair users.
- Understanding non-visible disabilities can also be an issue.
- Measures, information and assurance can inspire an untapped audience.





#### The need and opportunity

- The economic opportunity is illustrated by Wheel the World research: The global expenditure generated by those with a disability or those travelling within a group where a member has an impairment is an estimated £77 billion per annum.
- This is in a landscape where it is believed that 1 in 10 disabled people don't travel or are afraid to travel.





- Representation from all UK and Ireland National Tourism Organisations: Visit England, Visit Scotland, Visit Wales, Tourism NI and Failte Ireland.
- Procured expert advisory body as partner and to deliver independent research: Access and Inclusion UK.
- Aim to bring consistency of information across these islands.



#### 3-Step Process

Information is key, and how this is surfaced and made discoverable. It is step 1 of a 3-step process.

1. Online Information

2. Toolkit

3. Accessibility Audit

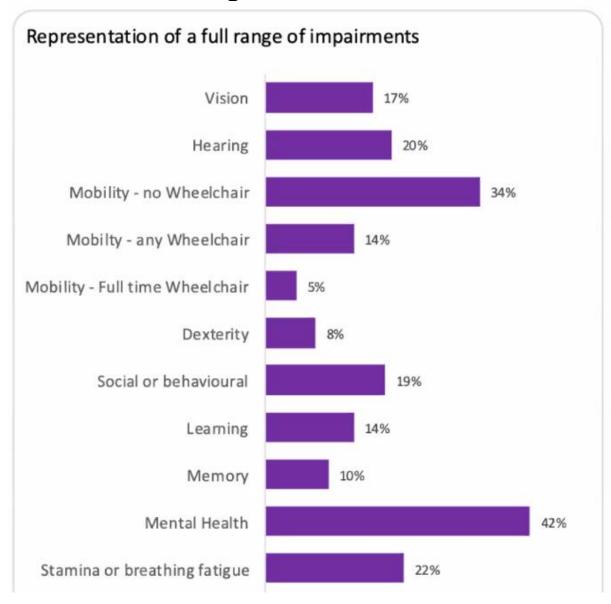
A check list of key priority "deal breaker" information. Primarily provided online.

The NI Accessibility
Bible for guidance and
information

Independent, adjudicated third party, detailed expert guidance.



#### Research Insights



71% of travel groups have only one person with impairments22% have two people with impairments

7% have three or more people with impairments

Each person with impairment(s) has, on average,

THE RESERVE THE PARTY OF THE PA

2.1 conditions

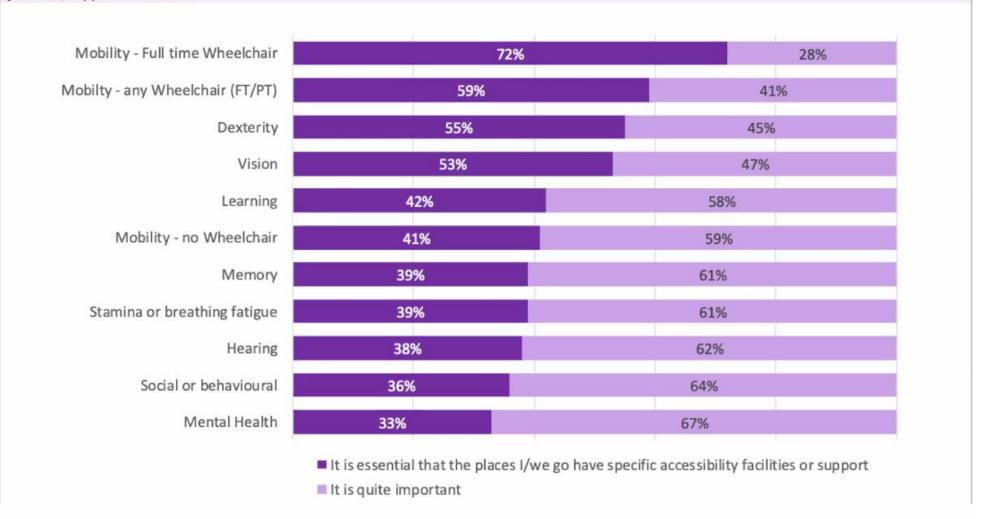
Although in the analysis there is focus on impairment types, they are not **exclusive**.

Travel groups and individuals within them are typically looking to meet the accessibility needs of multiple impairments, each with specific requirements, that combine together to form their full list of accessibility features requirements.

#### Research Insights

#### Impairments can lead to accessibility features being either essential or important

e.g. Full-time wheelchair use has the most profound impact on accessibility features/support requirements, with nearly three-quarters of full-time wheelchair users saying it is 'essential'. At the other end of the spectrum those with mental health impairments are the least like to say facilities/support is essential

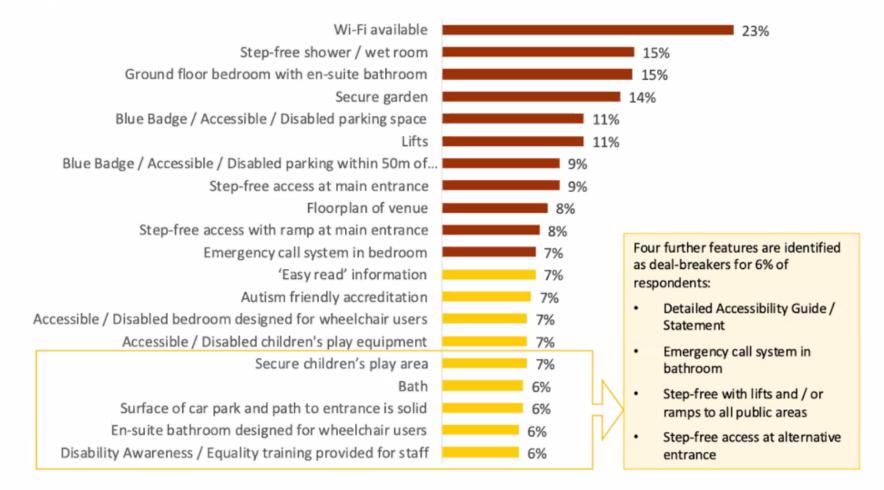


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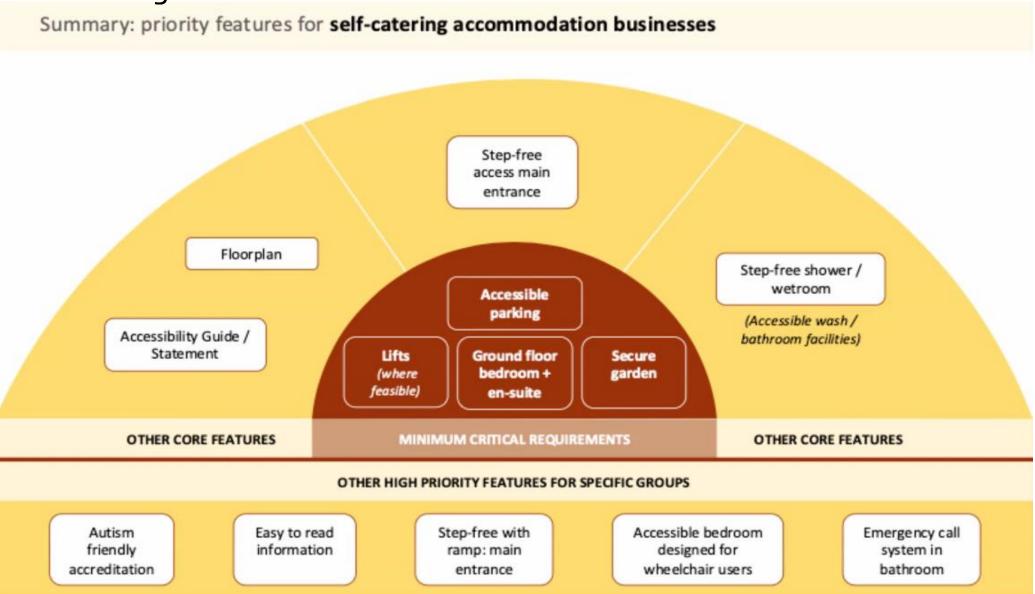
#### Research Insights

The top 20 "deal-breakers" for self-catering accommodation

% identifying features as "deal-breakers" for **self-catering accommodation** *Top 20 features* 



Research Insights



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The result is question sets, of approx. 30 questions across each of **7 categories**:

- Serviced Accommodation
- Self-Catering Accommodation
- Camping, Glamping, Caravan Parks
- Attractions and Experiences
- Food and Drink
- Events and Festivals



- Just a checklist, with clear information and guidance.
- As trade and industry need education and assistance.

Question and guidance	Do you have this feature?	Feature name and description
Are designated accessible parking bays / areas available within 50 metres of the main entrance or an alternative step-free entrance if applicable?	□ YES	Designated accessible parking  Designated accessible parking bays are available within 50 metres of the main entrance or an alternative step-free entrance if applicable.  TOURISM NORTHERN
These bays may or may not require a Blue Badge to be displayed (consider international visitors arriving by car who may have a different badge).		

#### Incorporation into Discovernorthernireland.com

#### Please note

that the website will only display features for your venue that you select 'yes' for, for example if you do not have facilities for assistance dogs, then no reference to this will be published.

Top tips for completing the questionnaire

- Be honest if you have any doubt about a feature, do not tick the box.
- Read the guidance follow the guidance available for each question.
- Review regularly to ensure the information remains accurate, update the information as soon as you make a change and review the answers at least annually.

#### Please note:

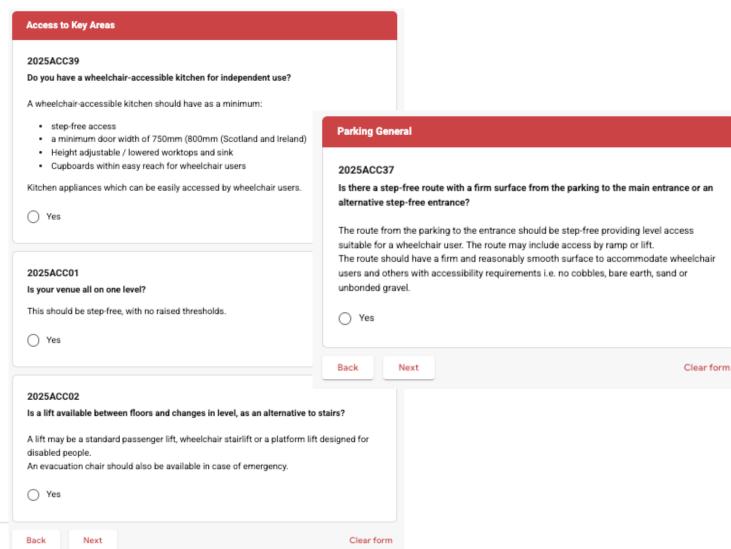
The following are not included in this questionnaire as they are statutory responsibilities, which should be provided as standard:

- assistance dogs welcome;
- information
   on the 14 major allergens in any food provided, along with food labeling
   requirements.

#### For essential

guidance to help you improve your welcome for customers with accessibility requirements, check out VisitEngland's

Accessible and Inclusive Tourism Toolkit for Businesses, which includes practical tips and action checklists specific to your business type and technical built environment guidance for when new-build, refurbishment, conversion, and adaptation projects are possible.



#### 3-Step Process

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## Best Practice Video 3: Ramada Hotel







Anthony Sinclair, PGCE BSL
Founder and Director of Sign Source



# Becoming Deaf-Aware: Why It's Good for Business and Society

**Deaf Awareness, barriers and solutions** 

Anthony Sinclair
Sign Source

# My unique background!

- My background and experiences as a Deaf individual
- My work and advocacy for Deaf awareness
  - My journey in hospitality and workplace inclusion



https://youtu.be/3KAsJ0-GGQQ?si=NZu9EbAlYkq3MuzA



#### Access to Services - Public Attitudes

- "Over two thirds (67%) of Deaf people and people with Hearing Loss have experienced negative attitudes or behaviours in the last year" (RNID)
- "A third (33%) of people with Hearing Loss, and just under two thirds of Deaf people (61%) and British Sign Language (BSL) users (63%) have experienced people talking to someone who is with them, rather than directly to them in the last year." (RNID)

#### Barriers

- > 75% of Deaf people find hospitality venues inaccessible
- > 80% of Deaf people rely on text-based communication at work

## History of Sign Language & Its Suppression

- > 1880 Milan Conference banned sign language in education
- > Oralism forced Deaf individuals to rely on speech and lipreading
- > Stigma and lack of awareness reduced Sign Language popularity
  - > The fight for recognition and inclusion continues today

#### Who Should Fix the Problem?

- > Deaf people are always expected to adapt
  - Hearing people learn sign language?
- > Communication is a two-way street, not just a Deaf person's burden

https://youtube.com/shorts/u21oFYMit-Y?si=5a5fFM4BgGRCEk2h

#### Hospitality

- > 65% of Deaf hospitality workers experience workplace anxiety
  - > 50% report feeling isolated due to lack of communication
- > 30% have left jobs due to poor accessibility and discrimination

# BSL/ISL Act: What It Means for Workplaces

- Recognises British and Irish Sign Language as an official language
  - > Encourages better access and inclusion in workplaces
- Employers should provide BSL and ISL interpreters and accessible communication

#### The Dream World as a Deaf Person

- A world where sign language is normalised
- > Equal job opportunities without communication barriers
  - > Full accessibility in workplaces and hospitality
  - Respect and understanding from hearing individuals

https://youtu.be/Kjep4G2OWzc?si=p2ANOYE4xoTqmg27



#### Thank you

Anthony Sinclair

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www.thisissignsource.com

Facebook/Instagram: Sign Source learning



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